

MORN MEDIA LIMITED

(Earlier known as Jagran Limited)

CIN- L22121UP1983PLC006177

Regd. Office: 2, Sarvodaya Nagar Kanpur-208005

Tel: +91 512 2216161, e-mail- mornmedialimited@hotmail.com

January 15, 2017

Metropolitan Stock Exchange of India Limited,
Vibgyor Towers, 4th Floor, Plot No. C 62, G-Block,
Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E),
Mumbai- 400098, India.

Dear Sir / Madam,

Sub: Reconciliation of Share Capital Audit Report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 31st December, 2017.

Please find attached herewith Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2017 under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

You are requested to take the same on record.

Thanking You,

For Morn Media Limited



(GEETIKA AWASTHI)

Company Secretary & Compliance Officer
ACS 52352



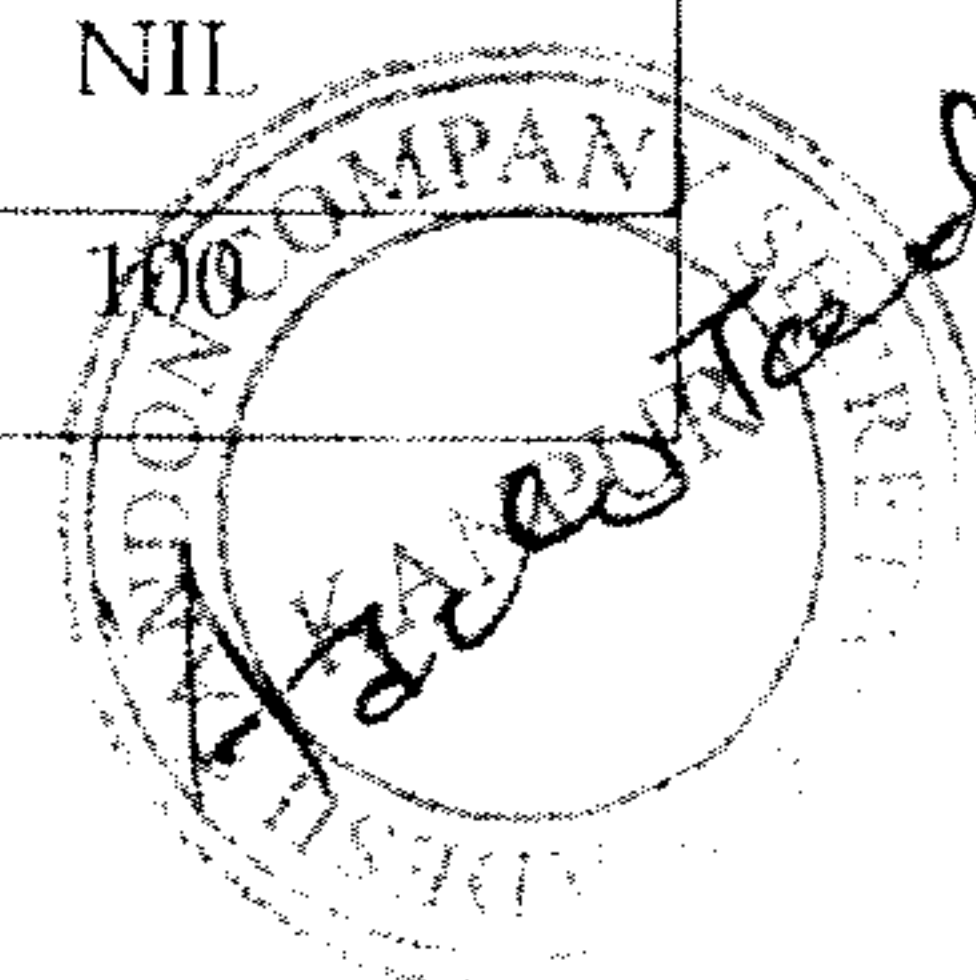
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For the Quarter Ended: 31st DECEMBER, 2017
2. ISIN: INE343T01016
3. Face Value: Rs.10/-each
4. Name Of the Company: MORN MEDIA LIMITED (FORMERLY KNOWN AS JAGRAN LIMITED)
5. Registered Office: JAGRAN BUILDING 2, SARVODAYA NAGAR KANPUR-208005 (U.P.)
6. Correspondence Address : JAGRAN BUILDING 2, SARVODAYA NAGAR KANPUR-208005 (U.P.) IN
7. Telephone & Fax No. : Tel: 0512-2216161
Fax: 0512-2230625
8. E-Mail: mornmedialimited@hotmail.com;
9. Name of the Stock Exchange
Where the Company's
securities are listed: Metropolitan Stock Exchange of India Limited [MSEI]
- 10.

Issued Capital	Number of Shares	Share Capital (Rs)	% of Total Issued Capital
Equity Shares	5,00,000	50,00,000	100
Preference Shares	NIL	NIL	NIL
Total	5,00,000	50,00,000	100

11.

Listed Capital(Exchange - wise)(as per company records)	Number of Shares	Share Capital (Rs)	% of Total Issued Capital
Equity Shares	5,00,000	50,00,000	100
Preference Shares	NIL	NIL	NIL
Total	5,00,000	50,00,000	100



**ADESH TANDON & ASSOCIATES
COMPANY SECRETARIES**

**“Kan Chambers”
Office No. 811, 8th Floor,
14/113, Civil Lines,
Kanpur-208001
Tel: 0512-2332397
Email: adesh.tandon11@gmail.com**

12.

Held in dematerialized form in CDSL	Number of Shares	Share Capital (Rs)	% of Total Issued Capital
Equity Shares	13,100	1,31,000	2.62
Preference Shares	NIL	NIL	NIL
Total	13,100	1,31,000	2.62

13.

Held in dematerialized form in NSDL	Number of Shares	Share Capital (Rs)	% of Total Issued Capital
Equity Shares	3,10,850	31,08,500	62.17
Preference Shares	NIL	NIL	NIL
Total	3,10,850	31,08,500	62.17

14.

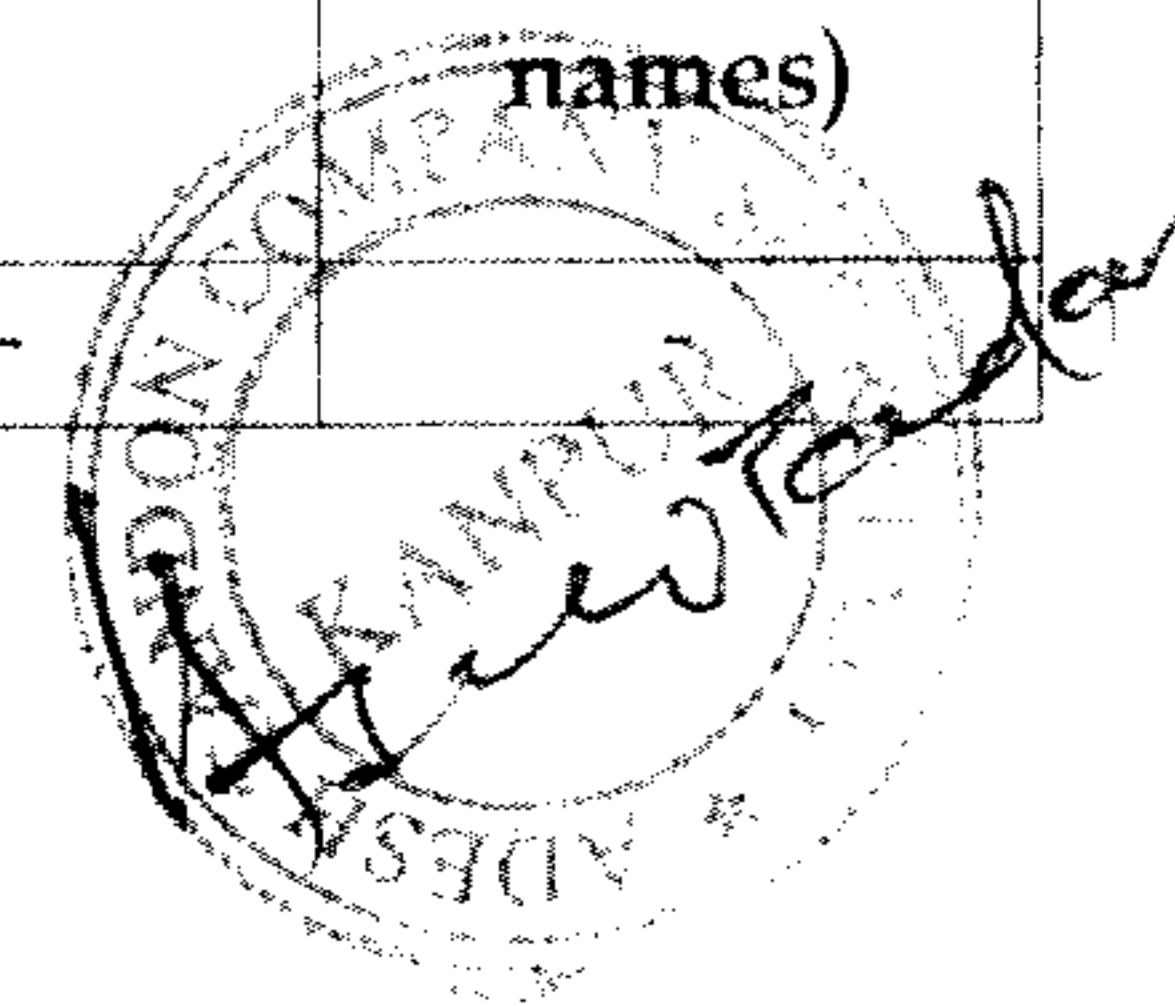
Physical	Number of Shares	Share Capital (Rs)	% of Total Issued Capital
Equity Shares	1,76,050	17,60,500	35.21
Preference Shares	NIL	NIL	NIL
Total	1,76,050	17,60,500	35.21

15. Total No. Of Shares (12+13+14): 5, 00,000 Shares

16. Reason for difference if any, between (10&11), (10&15), (11& 15): Not Applicable

17. Certifying the details of changes in shares capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied/not applied for listing	Listed on stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. pending for SE (specify names)
-	-	-	-	-	-	-



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18. Register of members is updated: Yes

19. Reference of previous quarter with regard to excess Dematerialized shares if any: N.A.

20. Has the company resolved the matter mentioned in point No. 19 above in the current quarter? : N.A

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay:

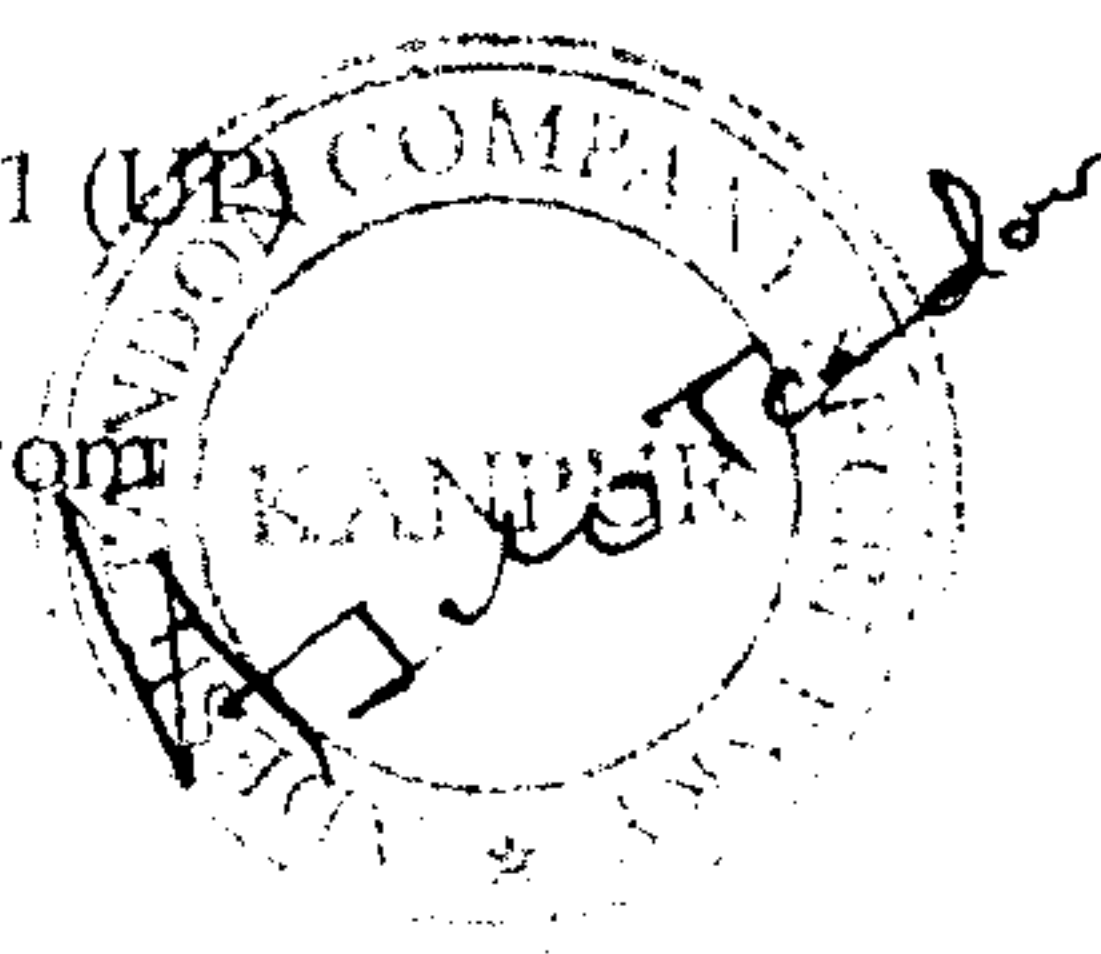
<u>Total No. of Demat Requests</u>	<u>No. of requests</u>	<u>No. of shares</u>	<u>Reasons for delay</u>
Total no. of request if any confirmed after 21 days	NIL	NIL	NOT APPLICABLE
Total no. of request if any Pending beyond 21 days	NIL	NIL	NOT APPLICABLE

22. Name, Telephone & Fax No. of the Compliance officer of the Company:

“MS. GEETIKA AWASTHI”
Jagran Building 2, Sarvodaya Nagar, Kanpur- 208005 (UP)
Tel: 0512-2216161 and Fax: 0512-2230625

23. Name, Address, Tel. & Fax No. , Regn. No. of the certifying CA/CS:

“ADESH TANDON & ASSOCIATES”
COMPANY SECRETARIES
C.P. NO. - 1121
Office No. 811, 8th Floor,
“KAN CHAMBERS”
14/113, Civil Lines, Kanpur-208001 (UP)
Tel: 0512-2332397
Email: adesh.tandon11@gmail.com



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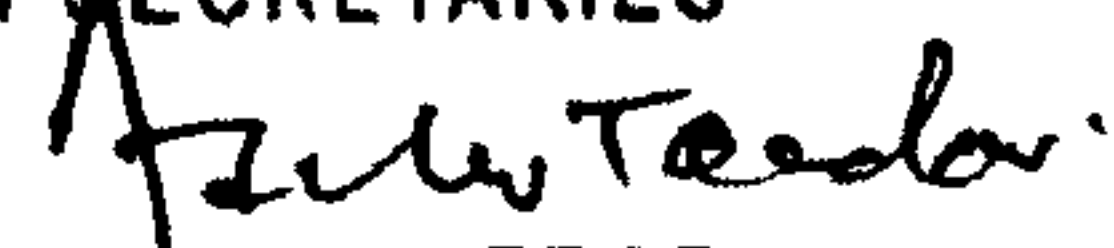
24. Appointment of common agency for the share registry/ demat/ remat work:

**“ALANKIT ASSIGNMENTS LIMITED”
Alankit House, 4E/2- Jhandewalan Extension,
New Delhi-110055
Ph.: 011-42541234, 23541234
Fax: 011-23552001
E-mail: info@alankit.com**

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting From stock exchange, Company changed its name etc.): N.A

**Place: KANPUR
Date: 15/01/2018**

**Adesh Tandon & Associates
Company Secretaries
For ADESH TANDON & ASSOCIATES
COMPANY SECRETARIES**


**PROPRIETOR
C.P. No. 1121**

**Adesh Tandon
(Proprietor)
Membership No.: 2253
C.P. No.: 1121**