

MORN MEDIA LIMITED

CIN: L22121UP1983PLC006177

Regd. Office: Jagran Building, 2, Sarvodaya Nagar Kanpur-208005

Tel: +91 512 2216161, E-mail: mornmedialimited@hotmail.com

Website: www.mornmedia.com

April 20, 2021

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|--|--|
| Metropolitan Stock Exchange of India Limited, Vibgyor Towers, 4 th Floor, Plot No. C 62, G-Block, Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E), Mumbai-400098, India. | ISIN: INE343T01016 Scrip Code: MORNMEDIA Re: Morn Media Limited |
|--|--|

Dear Sir/ Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2021

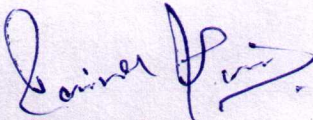
Please find attached herewith Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2021.

You are requested to take the same on record.

Thanking You.

Yours faithfully,

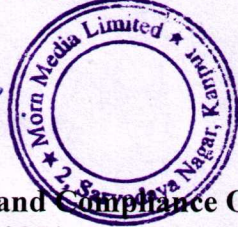
For MORN MEDIA LIMITED



Ravina Soni

Company Secretary and Compliance Officer

Membership No.: A60251



Encl.: As above

ADESH TANDON & ASSOCIATES

COMPANY SECRETARIES

Adesh Tandon
FCS, LL.B., B.Com., AAIMA

811, 8th Floor, KAN Chambers,
14/113, Civil Lines, Kanpur - 208 001 (U.P.)
Tel. : 0512 - 2332397 • Mobile : +91-9839100709
E-mail : adesh.tandon11@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT PURSUANT TO REGULATION 76 OF SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND PARTICIPANTS) REGULATION, 2018

1. For the Quarter Ended: **MARCH 31, 2021**
2. ISIN: **INE343T01016**
3. Face Value: **INR 10/- each**
4. Name of the Company **MORN MEDIA LIMITED**
5. Registered Office: **Jagran Building, 2, Sarvodaya Nagar,
Kanpur-208005 (U.P.)**
6. Correspondence Address: **Jagran Building, 2, Sarvodaya Nagar,
Kanpur-208005 (U.P.)**
7. Telephone: **0512-2216161**
8. E-Mail: **mornmedialimited@hotmail.com**
9. Name of the Stock Exchange where the Company's securities are listed: **Metropolitan Stock Exchange of India Limited**

10.

| Issued Capital | Number of Shares | Share Capital (Rs) | % of Total Issued Capital |
|-------------------|------------------|--------------------|---------------------------|
| Equity Shares | 5,00,000 | 50,00,000 | 100% |
| Preference Shares | NIL | NIL | NIL |
| Total | 5,00,000 | 50,00,000 | 100% |



ADESH TANDON & ASSOCIATES

COMPANY SECRETARIES

Adesh Tandon
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11.

| Listed Capital (Exchange -wise) (as per company records) | Number of Shares | Share Capital (Rs) | % of Total Issued Capital |
|--|---------------------|-----------------------|------------------------------|
| Equity Shares | 5,00,000 | 50,00,000 | 100% |
| Preference Shares | NIL | NIL | NIL |
| Total | 5,00,000 | 50,00,000 | 100% |

12.

| Held in dematerialized form in CDSL | Number of Shares | Share Capital (Rs) | % of Total Issued Capital |
|--|---------------------|-----------------------|------------------------------|
| Equity Shares | 28,800 | 2,88,000 | 5.76% |
| Preference Shares | NIL | NIL | NIL |
| Total | 28,800 | 2,88,000 | 5.76% |

13.

| Held in dematerialized form in NSDL | Number of Shares | Share Capital (Rs) | % of Total Issued Capital |
|--|---------------------|-----------------------|------------------------------|
| Equity Shares | 3,26,100 | 32,61,000 | 65.22% |
| Preference Shares | NIL | NIL | NIL |
| Total | 3,26,100 | 32,61,000 | 65.22% |

14.

| Physical | Number of Shares | Share Capital (Rs) | % of Total Issued Capital |
|-------------------|---------------------|-----------------------|------------------------------|
| Equity Shares | 1,45,100 | 14,51,000 | 29.02% |
| Preference Shares | NIL | NIL | NIL |
| Total | 1,45,100 | 14,51,000 | 29.02% |

15. Total No. of Shares (12+13+14): **5,00,000 Shares**

16. Reason for difference if any, between (10&11), (10&15), (11& 15):**N.A.**



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E-mail : adesh.tandon1@gmail.com

17. Certifying the details of changes in shares capital during the quarter under consideration as per Table below:

| Particulars | No. of Shares | Applied / not applied for listing | Listed on stock exchanges (specify names) | Whether intimate d to CDSL | Whether intimate to NSDL | In-Principal Approval pending for Stock Exchange (specify names) |
|-------------|---------------|-----------------------------------|---|----------------------------|--------------------------|--|
| - | - | - | - | - | - | - |

18. Register of members is updated: **Yes**

19. Reference of previous quarter with regard to excess Dematerialized shares, if any: **N.A.**

20. Has the company resolved the matter mentioned in point No. 19 above in the current quarter: **N.A.**

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay:

| Total No. of Demat Requests | No. of requests | No. of shares | Reason for delay |
|---|-----------------|---------------|------------------|
| Total no. of request if any confirmed after 21 days | NIL | NIL | NOT APPLICABLE |
| Total no. of request if any Pending beyond 21 days | NIL | NIL | NOT APPLICABLE |

22. Name, Telephone & Fax No. of the Compliance officer of the Company:

MS. RAVINA SONI
Company Secretary & Compliance Officer
Jagran Building, 2, Sarvodaya Nagar,
Kanpur- 208005 (UP)
Tel: 0512-2216161
Email: mornmedialimited@hotmail.com



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E-mail : adesh.tandon11@gmail.com

23. Name, Address, Tel. & Registration No. of the Auditor/Practicing Company Secretary:

Mr. Adesh Tandon
"ADESH TANDON & ASSOCIATES"
COMPANY SECRETARIES
C. P. No: 1121
Office No. 811, 8th Floor,
"KAN CHAMBERS"
14/113, Civil Lines, Kanpur-208 001 (U.P.)
Tel: 0512-2332397
Email: adesh.tandon11@gmail.com

24. Appointment of common agency for the share registry work, and dematerialization work:

"ALANKIT ASSIGNMENTS LIMITED"
CORPORATE OFFICE
"Alankit House"4E/2, Jhandewalan Extension,
New Delhi-110055
Phone No: +91-11-4254 1234/2354 1234
E-mail id: info@alankit.com
Website: www.alankit.com

25. Any other detail that the auditor may like to provide (e.g., Delisting From stock exchange, Company changed its name etc.): Physical verification of the documents could not be done due to prevailing COVID-19 situation.

For ADESH TANDON & ASSOCIATES

Company Secretaries
For ADESH TANDON & ASSOCIATES
COMPANY SECRETARIES

Adesh Tandon
PROPRIETOR
C.P. No. 1121

(Adesh Tandon)

Proprietor
FCS No. 2253
C.P. No. 1121

UDIN: F002253C000111318

Date: April 16, 2021

Place: Kanpur